

**Supplementary Information on Information & Telecommunication Systems,**  
**Displays and Digital Media**

Notes: \*1. Segment information and operating income (loss) are presented in accordance with financial reporting principles and practices generally accepted in Japan.

**1. Information & Telecommunication Systems**

**(1) REVENUES AND OPERATING INCOME (LOSS) BY PRODUCT SECTOR** \*2 \*3

(billions of yen)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Revenues	480.4	107%	452.9	94%
Software & Services	186.6	99%	190.4	102%
Hardware	293.8	114%	262.5	89%
Operating income (loss)	5.6	-	(23.1)	-

Notes: \*2. On April 1, 2003, all hard disk drive operations were integrated with Hitachi Global Storage Technologies (Hitachi GST), a Hitachi subsidiary which started operations on January 1, 2003. Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the three months ended June 30, 2005, includes Hitachi GST's business results for the three months ended March 31, 2005.

\*3. Figures for each product exclude intersegment transactions.

**(2) REVENUES BY PRODUCT SECTOR** \*2 \*3

(billions of yen)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Revenues	480.4	107%	452.9	94%
Software & Services	186.6	99%	190.4	102%
Software	36.3	98%	34.4	95%
Services	150.3	99%	156.0	104%
Hardware	293.8	114%	262.5	89%
Storage *4	152.8	118%	152.9	100%
Servers *5	20.5	72%	16.4	80%
PCs *6	30.0	102%	23.9	80%
Telecommunication	34.9	118%	31.2	89%
Others	55.6	137%	38.1	69%

Notes: \*4. Figures for Storage include disk array subsystems, hard disk drives, etc.

\*5. Figures for Servers include general-purpose computers, UNIX servers, etc.

\*6. Figures for PCs include PC servers, client PCs, etc.

**(3) SAN/NAS STORAGE SOLUTIONS**

(billions of yen)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Revenues	62.0	100%	63.0	102%

**(4) HARD DISK DRIVES \*7 \*8 \*9**

Period recorded for consolidated accounting purposes (Shipment period)		Three months ended June 30, 2004 (Jan. 2004 to Mar. 2004)		Three months ended June 30, 2005 (Jan. 2005 to Mar. 2005)	
		(A)	(A) / FY2003 *15	(B)	(B) / (A)
Revenues	Yen (billions of yen)	112.6	146% (108%)	110.8	98%
	U.S. dollar (millions of dollar)	1,051	162% (120%)	1,053	100%
Operating income (loss)	Yen (billions of yen)	7.0	- (-)	(11.5)	-
	U.S. dollar (millions of dollar)	65	- (-)	(109)	-
Shipments (thousand units) *10		10,900	158% (118%)	13,400	122%
Consumer and Commercial	1.8/2.5inch *11	6,300	178% (113%)	6,300	100%
	3.5inch *12	3,500	119% (119%)	4,300	124%
Servers *13		900	226% (135%)	700	78%
Emerging *14		250	388% (388%)	2,080	842%

Period recorded for consolidated accounting purposes (Shipment period)		Three months ended September 30, 2005 (Apr. 2005 to Jun. 2005) *16	
		(A)	(A) / FY2004
Revenues	Yen (billions of yen)	112.4	108%
	U.S. dollar (millions of dollar)	1,037	110%
Operating loss	Yen (billions of yen)	(12.9)	-
	U.S. dollar (millions of dollar)	(120)	-
Shipments (thousand units) *10		13,900	145%
Consumer and Commercial	1.8/2.5inch *11	6,500	110%
	3.5inch *12	4,200	191%
Servers *13		700	66%
Emerging *14		2,500	551%

Notes: \*7. Figures include intersegment transactions.

\*8. On December 31, 2002, Hitachi purchased majority ownership in a company to which IBM Corporation's hard disk drive operations had been transferred. On January 1, 2003, the company began operating as Hitachi GST. Hitachi GST has a December 31 year-end and the results for Hitachi, Ltd. for the three months ended June 30, 2005, includes Hitachi GST's business results for the three months ended March 31, 2005. Meanwhile, the results of Hitachi, Ltd.'s hard disk drive operations for the period from January 1, 2003 through March 31, 2003 were included in Hitachi's results for the year ended March 31, 2003. On April 1, 2003, Hitachi, Ltd.'s hard disk drive operations were integrated in Hitachi GST.

- \*9. Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.
- \*10. Shipment less than 100,000 units have been rounded, with the exception of Emerging, where shipment less than 10,000 units have been rounded.
- \*11. Consumer electronics applications (1.8inch), note-PCs (2.5inch), etc.
- \*12. Desktop-PCs, consumer electronics applications (3.5inch), etc.
- \*13. Disk array subsystems, servers (3.5inch), etc.
- \*14. Hand held devices (1 inch), automotive (2.5 inch), etc.
- \*15. Figures in parentheses for year-on-year comparisons represent comparisons with the combined revenues, operating income (loss) and shipments of Hitachi, Ltd.'s hard disk drive operations prior to integration and Hitachi GST's operations of the same period of the previous fiscal year.
- \*16. Results for hard disk drive operations in the period from April 1, 2005 through June 30, 2005 will be included in Hitachi's fiscal 2005 second-quarter, ending September 30, 2005 results.

## **2.Displays**

### **(1) REVENUES AND OPERATING INCOME (LOSS)** (billions of yen)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Revenues	66.1	124%	47.3	72%
Operating income (loss)	3.1	-	(4.9)	-

### **(2) LCD REVENUES** (billions of yen)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Revenues	60.0	128%	40.0	67%
Large-size LCDs	27.5	106%	15.0	55%
Small and medium-size LCDs	32.5	155%	25.0	77%

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**3.Digital Media****SHIPMENTS OF MAIN PRODUCTS \*17**

(thousand units)

	Three months ended June 30			
	2004		2005	
	(A)	(A) / FY2003	(B)	(B) / (A)
Optical Disk Drives *18	16,000	123%	18,000	113%
Plasma Displays *19	80	200%	80	100%
Projection TVs	70	78%	70	100%

Notes: \*17. Shipment less than 10,000 units have been rounded, with the exception of Optical Disk Drives, where shipment less than 1,000,000 units have been rounded.

\*18. Hitachi-LG Data Storage (HLDS) has a December 31 year-end and the results for Hitachi, Ltd. for the three months ended June 30, 2005, includes HLDS's business results for the three months ended March 31, 2005.

\*19. The sum of plasma TV and plasma monitor shipments.

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