

Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) X100 (%)	U.S. \$ (millions) 2011	Yen (millions)		(D)/(C) X100 (%)	U.S. \$ (millions) 2011
	2010 (A)	2011 (B)			2010 (C)	2011 (D)		
Revenues	2,349,885	2,422,036	103	31,455	4,502,451	4,572,729	102	59,386
Cost of sales	1,739,367	1,809,418	104	23,499	3,333,831	3,435,428	103	44,616
Selling, general and administrative expenses	480,945	494,407	103	6,421	950,572	966,687	102	12,554
Operating income	129,573	118,211	91	1,535	218,048	170,614	78	2,216
Other income	7,674	4,832	63	63	85,011	17,770	21	231
(Interest and dividends)	3,712	4,366	118	57	9,093	11,274	124	146
(Other)	3,962	466	12	6	75,918	6,496	9	84
Other deductions	17,723	31,187	176	405	39,251	55,374	141	719
(Interest charges)	6,121	6,975	114	91	12,427	14,008	113	182
(Other)	11,602	24,212	209	314	26,824	41,366	154	537
Income before income taxes	119,524	91,856	77	1,193	263,808	133,010	50	1,727
Income taxes	32,555	30,398	93	395	59,371	55,287	93	718
Net income	86,969	61,458	71	798	204,437	77,723	38	1,009
Less: Net income attributable to noncontrolling interests	14,978	13,440	90	175	46,388	26,774	58	348
Net income attributable to Hitachi, Ltd.	71,991	48,018	67	624	158,049	50,949	32	662